THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

BEFORE THE COURT-APPOINTED REFEREE IN RE THE LIQUIDATION OF THE HOME INSURANCE COMPANY **DIPSUTED CLAIMS DOCKET**

In Re Liquidator Number: 2008-HICIL-42 Proof of Claim Number: RAHM700612-32

Claimant Name: KX Reinsurance Company Limited

Policy or Contract Number:

Date of Loss:

STRUCTURING CONFERENCE ORDER

A telephonic conference was conducted in this matter on June 15, 2009.

The issue before the Referee is whether the Liquidator has properly disallowed certain claims by KX Reinsurance Company Limited ("KX Re") presented in the Proof of Claim. Century Indemnity Company ("CIC") has sought and been granted leave to intervene in this matter.

The Referee has set the following schedule.

CIC will provide a brief summary of its position, with the documents most pertinent to the issues to KX Re and the Referee. The parties will confer and agree on the date by which said summary will be provided. After receiving the summary, should KX Re determine that discovery is necessary, it will be propounded within forty-five (45) days of receipt of the summary. CIC will have forty-five (45) days from the receipt of any such discovery requests to object or respond.

KX Re will have thirty (30) days from receipt of the responses to its discovery requests to file its brief on the issue. CIC will then have forty-five (45) days from the date of KX Re's filing to file its own brief. Any reply by KX Re must be filed within fourteen (14) days from the date of CIC's brief. CIC may file its own reply within fourteen (14) days of any reply brief filed by KX Re.

Either party may file a request for oral argument in person. Any such request must be filed within 10 days after the filing of CIC's initial brief in this matter. In the absence of such a request, the Clerk will schedule a telephonic hearing at the convenience of the Referee and the parties for a date after the briefing has concluded.

The parties will confer regarding their recommendation for an expert on English law to be appointed to consult with the Referee. The Clerk will schedule a further telephonic Conference to address the issue of an expert on English law for a date convenient for the Referee and all counsel in mid-July. If the parties are unable to agree on a recommended expert on English law, each will submit a brief summary of its position and recommendations to the Referee at least 5 days before that telephonic conference.

So ordered.

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Dated

Melinda S. Gehris, Referee